

Information you will need when filling out your loan application:

1. 2 years employment history (dates worked, addresses of companies, etc.)
2. 2 years residence history (addresses, amount of rent and landlord information)
3. social security number
4. 2 most recent W-2 forms
5. current and last months' pay stubs (documentation needed for two months – 4 stubs if paid every other week, etc.)
6. if you are self-employed, last 2 years' tax returns & YTD P&L
7. bank (checking and savings) and investment (brokerage, retirement) accounts (2 most recent months' statements)
8. monthly debt information (minimum monthly payments on car loans, credit cards, etc.) – this information will be verified on the credit report
9. mortgages and account numbers
10. other documentation (divorce decree, child support order, bankruptcy, etc.)
11. copy of purchase and sale agreement

Please give me a call if you have any questions!

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